



**Return application to:**  
**Tarrant Appraisal District**

Exemption Division  
 P.O. Box 185579  
 Fort Worth, TX 76181-0579  
 (817) 284-4063

**Application for Residential  
 Homestead Exemption 2013**

Para la ayuda en español, llame por favor (817) 284-4063.

*There is no fee for filing a homestead exemption*

Account # \_\_\_\_\_  
 PIDN: \_\_\_\_\_  
 FZYR: \_\_\_\_\_ XMPT: \_\_\_\_\_  
 FZVL: \_\_\_\_\_ State Code: \_\_\_\_\_

Home phone# _____
Work phone# _____
Date of Birth _____

**Failure to complete all applicable parts and attach all required documentation will result in denial of the exemption.**

An exemption can be granted only if the applicant brings himself fully within the statutes. *See page 2 for important additional information.*

STEP 1 This application applies to this property.	Legal description and street address	Deed filing information (date, volume and page).
	If this is a manufactured home, attach a copy of statement of ownership and location issued by the Texas Department of Housing and Community Affairs if the home is 8' x 40' or larger, or attach a verified copy of the purchase contract.	
STEP 2	Is the owner of the property: <input type="checkbox"/> a Married Couple <input type="checkbox"/> a Single Person <input type="checkbox"/> Separate Individuals? If separate individuals, each occupant must make application.	
STEP 3 Answer these questions.	On what date did you begin occupying this property as your principal residence?(mm/dd/yyyy) _____ Are you claiming a homestead exemption on another property? Yes <input type="checkbox"/> No <input type="checkbox"/> If yes, give the address of the other property: _____  If the property is in Tarrant Appraisal District, the exemption will be removed and applied to this property. If it is not, documentation from the other appraisal district must be sent with this application verifying removal.	
STEP 4 Check exemptions that apply to you.	<b>IMPORTANT: Pursuant to Tax Code Section 11.43(j), you are required to furnish a copy of the following: Texas driver's license or Personal Identification Certificate</b> <b>Section 11.43, subsection (n) prohibits a chief appraiser from allowing a homestead exemption unless the addresses on the required forms of identification match the address for which the exemption is claimed.</b> Please indicate that you request that the chief appraiser waive the requirement that the address on the application and your driver's license correspond because: <input type="checkbox"/> I am an active duty member, or spouse of an active duty member, of the armed services of the United States <input type="checkbox"/> I hold a driver's license issued under Section 521.121(c) or 521.1211, Transportation Code <b>** See additional requirements on page 2</b>	
	<input type="checkbox"/> <b>General residential homestead exemption.</b> You qualify for this exemption if (1) you owned this property on January 1; (2) it was your principal residence on January 1; and (3) you or your spouse are not claiming a residence homestead exemption on any other property.	
	<input type="checkbox"/> <b>Over 65 residential homestead exemption.</b> You qualify for this exemption if (1) you are 65 years old or older, and (2) you own and occupy this property as your principal residence.	
	<input type="checkbox"/> <b>Disabled Person Residential Homestead Exemption.</b> To qualify for this exemption, you must be under a disability for purposes of payment of disability benefits under federal Old-Age, Survivors and Disability Insurance Act or meet the definition of disabled in that act. To establish your eligibility, attach copies of either: (1) currently dated disability letters from two different doctors [ <i>you may obtain form #5205 at <a href="http://www.tad.org">www.tad.org</a> or call 817-284-4063</i> ]; or (2) a currently dated award letter from Social Security Administration that states the date you became disabled. [ <i>To obtain a copy from Social Security, telephone 1-800-772-1213.</i> ] You may receive this exemption immediately upon qualification.	

Continued on reverse side

**Disabled Veteran with 100 Percent Disability.** You qualify for this exemption if you are a disabled veteran who receives 100% disability compensation due to a service-connected disability and a rating of 100% disabled or of individual unemployment.

Branch of Service \_\_\_\_\_ Disability Rating \_\_\_\_\_ Age \_\_\_\_\_ Serial Number \_\_\_\_\_

Attach a copy of your current award letter or other document from the Department of Veterans Affairs showing 100% compensation due to a service-connected disability and a rating of 100% disabled or of individual unemployability. This exemption is immediate upon qualification for the applicable portion of the tax year.

**Surviving Spouse of Disabled Veteran who Received the 100% Disabled Veteran's Exemption (Sec. 11.131).** You may qualify for this exemption if you were married to a disabled veteran who qualified for an exemption under Sec. 11.131 at the time of his or her death and (1) you have not remarried since the death of the disabled veteran and (2) the property was your residence homestead when the disabled veteran died and remains your residence homestead. Attach a copy of a current letter from the Veteran's Administration stating your entitlement as surviving spouse.

**Over-55 Surviving Spouse of a Person who Received the Over-65 or Disabled Person Exemption.** Sec. 11.261(j) provides for continuance of established tax ceilings on the county, county college and city for a spouse of a deceased individual who qualified for the disabled person or over-65 exemption. The ISD is only applicable for the spouse of a deceased individual who qualified for the over-65 exemption or would have applied and qualified in the year of the spouse's death. You qualify for an extension of the over 65 or disability exemptions if you were 55 years of age or older on the date your spouse died and your spouse was receiving the age 65 or disabled person exemption on this residence.

**Check Here if You are Transferring a Tax Ceiling From Your Last Home.** Attach a copy of the Tax Ceiling Transfer Certificate if your previous residence was outside TAD's boundaries. If your previous residence was within TAD's boundaries, provide the property's address here:

Step 5  
You must  
sign and  
date the  
app.

By signing this application, you state the facts in this application are true and correct. You must notify the chief appraiser if and when your right to the exemption(s) end.

\_\_\_\_\_  
Applicant's Signature

\_\_\_\_\_  
Date Signed

**If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code Section 37.10.**

**No fees are required to file a property tax related exemption form.** A Tarrant Appraisal District Exemption Specialist will gladly assist in answering your questions for free and may be contacted by calling 817-284-4063.

Fill out the application form completely. *You may only apply for residence homestead exemptions on one property in a tax year.* If you have trouble completing the form or to find out what homestead exemptions are offered by your taxing unit, you may call Tarrant Appraisal District at 817-284-4063. Exemptions offered by taxing units may also be found at [www.tad.org](http://www.tad.org).

**Re-filing.** If the chief appraiser grants the exemptions, you do not need to reapply annually. You must reapply, however, if the chief appraiser requires you to do so by sending you a new application asking you to reapply. You must notify the chief appraiser in writing if and when your right to any exemption ends or your qualifications change. You must reapply if you qualify for additional exemptions in the future.

**Disabled Veteran Exemption (Sec. 11.22).** This is a veteran exemption for which you may qualify if you are receiving at least 10% service-connected disability. This is an additional veteran exemption to Section 11.131. You may obtain form #5140 at [www.tad.org](http://www.tad.org) or you may request the application by calling the district.

**Tax Limitations.** The age 65 or older or disability exemption for school taxes includes a school tax limitation or ceiling. Other tax units such as county, city or junior college have the option to grant a tax ceiling on homesteads of homeowners who are disabled or 65 year of age or older.

**\*\* Active Military Members/Spouses or Persons with driver's licenses issued under Section 521.121(c) or 521.1211, Transportation Code**

The address listed on the driver's license or state-issued identification certificate attached to this application must correspond to the address of the property for which the exemption is claimed. A chief appraiser may waive this requirement if the applicant:

(1) Is an active duty member of the armed services of the United States or the spouse of an active duty member and the applicant includes with the application a copy of the applicant's or spouse's military identification card and a copy of a utility bill for the property subject to the claimed exemption in the applicant's or spouse's name; or

(2) Holds a driver's license issued under Section 521.121(c) or 521.1211, Transportation Code, and includes with the application a copy of the application for that license provided to the Texas Department of Transportation.

